

Koç Holding A.Ş. Balance Sheet at 31 December 2014 and 2013 Issued According to the Legal Records (TL)

ASSETS	31/12/2014	31/12/2013
CURRENT ASSETS	3,626,314,169.43	3,358,998,882.63
Cash and Cash Equivalents	3,372,520,541.58	3,283,227,269.18
Cash	700.00	700.00
Banks	3,372,519,841.58	3,283,226,569.18
Short Term Trade Receivables	75,546,574.95	39,874,816.84
Customers	75,546,574.95	39,874,816.84
Doubtful Receivables	688,179.03	542,008.80
Provision for Doubtful Receivables	-688,179.03	-542,008.80
Other Short Term Receivables	3,250.82	-
Receivables from Shareholders	3,250.82	-
Inventories	106,607,699.52	-
Other Inventories	106,607,699.52	-
Other Current Assets	71,636,102.56	35,896,796.61
Prepaid Taxes and Funds	28,310,693.90	208,698.74
Other Miscellaneous Current Assets	43,325,408.66	35,688,097.87
NON-CURRENT ASSETS	6,990,082,826.08	6,697,213,367.40
Long Term Trade Receivables	20,438.93	6,786.83
Deposits and Guarantees Given	20,438.93	6,786.83
Financial Non-Current Assets	6,647,234,794.23	6,409,576,243.35
Associates	3,833,247,090.25	3,658,743,586.86
Capital Commitment to Associates	-1,715,000.00	-
Subsidiaries	2,815,702,703.98	2,753,199,656.49
Capital Commitment to Subsidiaries	-	-2,367,000.00
Property, Plant and Equipment	337,855,096.93	282,921,429.90
Lands	32,967,975.16	32,967,975.16
Land Improvements	8,167,536.74	8,167,536.74
Buildings	237,185,344.89	159,561,039.18
Motor Vehicles Equipment	256,202,740.79	187,564,931.64
Furnitures and Fixtures	11,343,439.21	9,758,009.01
Accumulated Depreciation	-216,950,748.01	-187,916,098.67
Ongoing Investments	8,938,808.15	45,940,591.59
Advances Given	-	26,877,445.25
Intangible Assets	264,676.65	421,350.54
Rights	3,627,926.88	3,499,790.28
Leasehold Improvements	5,100,886.32	5,100,886.32
Accumulated Depreciation	-8,464,136.55	-8,179,326.06
Prepaid Expenses for the Following Years	4,707,819.34	4,287,556.78
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TOTAL ASSETS	10,616,396,995.51	10,056,212,250.03
LIABILITIES	31/12/2014	31/12/2013
CURRENT LIABILITIES	224,195,398.68	195,404,770.02
Trade Payables	10,912,218.89	57,289,863.75
Suppliers	10,901,783.84	57,278,512.35
Deposits and Guarantees Received	10,435.05	11,351.40
Other Current Liabilities	83,268,050.96	113,268,825.42
Liabilities to Associates	7,199,185.00	8,829,181.00
Taxes and Duties Payable	36,430,353.67	41,929,965.96
Other Debts	39,638,512.29	62,509,678.46
Provision for Debts and Expenses	130,015,128.83	24,846,080.85
Provision for Profit of Period Taxes and Other Legal Duties	39,124,159.88	10,473,989.98
Other Provision for Debts and Expenses	90,890,968.95	14,372,090.87
NON-CURRENT LIABILITIES	1,745,180,676.36	1,606,170,928.89
Financial Liabilities	1,739,175,000.00	1,600,725,000.00
Bonds Issued	1,739,175,000.00	1,600,725,000.00
Provision for Debts and Expenses	6,005,676.36	5,445,928.89
Provision for Employment Termination Benefits	6,005,676.36	5,445,928.89
EQUITY	8,647,020,920.47	8,254,636,551.12
Total Share Capital	2,507,888,937.81	2,507,888,937.81
Paid-in Share Capital	2,535,898,050.00	2,535,898,050.00
Adjustment to Share Capital - Positive	34,548,215.22	34,548,215.22
Adjustment to Share Capital - Negative	-62,557,327.41	-62,557,327.41
Issue Premium	9,705,724.30	9,705,724.30
Capital Reserves	316,665,813.87	313,228,450.23
Other Capital Reserves	316,665,813.87	313,228,450.23
Reserves	4,762,487,367.76	4,333,325,092.62
Legal Reserves	390,362,185.35	344,581,762.34
Extraordinary Reserves	2,227,547,697.94	1,847,938,248.49
Special Funds	2,144,577,484.47	2,140,805,081.79
Prior Years' Income-Inf. Adj. Profit-2004	174,879,886.04	174,879,886.04
Profit for the Period	875,393,190.69	915,608,460.12
TOTAL LIABILITIES AND EQUITY	10,616,396,995.51	10,056,212,250.03

Koç Holding A.Ş. Income Statement for the Period of 1 January-31 December 2014 and 2013, Issued According to the Legal Records (TL)

		2014	2013
GROSS REVENUES		145,944,445.85	100,462,594.39
Domestic Revenues	145,944,445.85		100,462,594.39
OPERATING EXPENSES		-317,320,651.84	-238,751,802.44
General Administrative Expenses	-317,320,651.84		-238,751,802.44
ORDINARY INCOME AND PROFIT FROM OTHER OPERATIONS		1,265,373,175.16	1,421,847,478.54
Dividend Income from Associates	731,368,805.96		835,637,362.28
Dividend Income from Subsidiaries	-		38,242,280.40
Interest Income	197,440,806.09		144,700,570.71
F/X Income	315,973,264.70		385,278,014.60
Profit on Sale of Marketable Securities	-		51,180.37
Other Ordinary Income and Profit	20,590,298.41		17,938,070.18
ORDINARY EXPENSES AND LOSSES FROM OTHER OPERATIONS		-146,004,295.65	-66,708,794.79
Provision Expenses	-717,917.70		-896,321.59
F/X Losses	-145,286,377.95		-61,038,508.10
Losses on Sale of Marketable Securities	-		-4,773,965.10
FINANCIAL EXPENSES		-197,367,964.52	-286,252,300.40
Short Term Borrowing Expenses	-873,932.41		-1,334,452.90
Long Term Borrowing Expenses	-196,494,032.11		-284,917,847.50
EXTRAORDINARY INCOME AND PROFIT		178,572,950.39	371,970.28
Other Extraordinary Income and Profit	178,572,950.39		371,970.28
EXTRAORDINARY EXPENSES AND LOSSES		-14,680,308.82	-4,886,695.48
Other Extraordinary Expenses and Losses	-14,680,308.82		-4,886,695.48
PROFIT FOR THE PERIOD		914,517,350.57	926,082,450.10
TAXES PAYABLES AND OTHER LEGAL LIABILITIES		-39,124,159.88	-10,473,989.98
NET PROFIT FOR THE PERIOD		875,393,190.69	915,608,460.12