

KOÇ HOLDİNG A.Ş.
BALANCE SHEET AT 31 DECEMBER 2013 AND 2012
ISSUED ACCORDING TO THE LEGAL RECORDS (TL)

ASSETS	31.12.2013		31.12.2012	
CURRENTS ASSETS		3,358,998,882.63		1,539,250,957.13
Cash and Cash Equivalents				1,462,953,103.87
Cash	700.00		200.00	
Banks	3,283,226,589.18		1,462,952,903.87	
Securities				20,515,562.58
Public Sector Bonds, Notes and Bills	-		20,515,562.58	
Trade Receivables		39,874,816.84		32,720,415.80
Customers	39,874,816.84		32,720,415.80	
Doubtful Receivables	542,008.80		542,008.80	
Provision for doubtful receivables	-542,008.80		-542,008.80	
		35,896,796.61		23,061,874.88
Other Current Assets		208,698.74		-
Prepaid Tax and Funds	35,688,097.87		23,061,874.88	
Other Current Assets				
NON-CURRENT ASSETS		6,709,622,707.42		6,606,075,175.60
Trade Receivables		6,786.83		10,386.83
Deposits and Guarantees Given	6,786.83		10,386.83	
Other Receivables				32,750,000.00
Receivables form Associates	-		32,750,000.00	
Financial Non-Current Assets		6,421,985,583.37		6,312,483,987.37
Associates	3,658,743,586.86		3,626,907,094.70	
Capital Commitment to Associates	-		-2,414,296.93	
Subsidiaries	2,765,608,996.51		2,687,991,189.60	
Capital Commitment to Subsidiaries	-2,367,000.00		-	
Property, Plant and Equipment		282,921,429.90		260,736,609.79
Lands	32,967,975.16		32,967,975.16	
Land Improvements	8,167,536.74		8,167,536.74	
Buildings	159,561,039.18		159,446,030.83	
Motor Vehicles Equipment	187,564,931.64		160,020,231.51	
Furnitures and Fixtures	9,758,009.01		8,732,758.43	
Accumulated Depreciation	-187,916,098.67		-160,016,180.05	
Constructions in Progress	45,940,591.59		45,937,083.53	
Advances Given	26,877,445.25		5,481,173.64	
Intangible Assets		421,350.54		91,794.18
Rights	3,499,790.28		2,720,968.97	
Leasehold Improvements	5,100,886.32		5,100,886.32	
Accumulated Depreciation	-8,179,326.06		-7,730,061.11	
Other Non-Current Assets		4,287,556.78		2,397.43
Other Non-Current Assets	4,287,556.78		2,397.43	
TOTAL ASSETS		10,068,621,590.05		8,145,326,132.73
LIABILITIES		31.12.2013		31.12.2012
CURRENT LIABILITIES		207,814,110.04		242,325,259.46
Financial Liabilities				134,805,717.51
Bank Loans	-		134,805,717.51	
Trade Payables		57,289,863.75		3,382,132.42
Suppliers	57,278,512.35		3,375,144.22	
Deposits and guarantees received	11,351.40		6,988.20	
Other Currents Liabilities		125,678,165.44		98,603,648.20
Liabilities to Shareholders	-		384,948.17	
Liabilities to Associates	8,829,181.00		10,459,177.00	
Liabilities to Subsidiaries	12,409,340.02		12,409,340.02	
Taxes and Duties Payable	41,929,965.96		30,527,948.04	
Other Debts	62,509,678.46		44,822,234.97	
Provision for Debts and Expenses		24,846,080.85		5,533,761.33
Provision for Profit of Period Taxes and Other	10,473,989.98		-	
Legal Duties				
Other Provision for Debts and Expenses	14,372,090.87		5,533,761.33	
NON-CURRENT LIABILITIES		1,606,170,928.89		4,549,607.30
Financial Liabilities		1,600,725,000.00		-
Bonds Issued	1,600,725,000.00		-	
Provision for Debts and Expenses		5,445,928.89		4,549,607.30
Provision for Employment Termination Benefits	5,445,928.89		4,549,607.30	
EQUITY		8,254,636,551.12		7,898,451,265.97
Total Share Capital		2,507,888,937.81		2,507,888,937.81
Paid-in Share Capital	2,535,898,050.00		2,535,898,050.00	
Adjustment to share capital - Positive	34,548,215.22		34,548,215.22	
Adjustment to share capital - Negative	-62,557,327.41		-62,557,327.41	
Issue Premium		9,705,724.30		9,705,724.30
Capital Reserves		313,228,450.23		321,851,321.67
Other Capital Reserves	313,228,450.23		321,851,321.67	
Reserves		4,333,325,092.62		4,222,490,548.05
Legal Reserves	344,581,762.34		311,500,019.93	
Extraordinary Reserves	1,847,938,248.49		1,765,748,178.80	
Special Funds	2,140,805,081.79		2,145,242,349.32	
Prior years' income-Inf.Adj.Profit-2004		174,879,886.04		174,879,886.04
Profit for the Period		915,608,460.12		661,634,848.10
TOTAL LIABILITIES AND EQUITY		10,068,621,590.05		8,145,326,132.73

KOÇ HOLDİNG A.Ş.
INCOME STATEMENT FOR THE PERIOD OF 1 JANUARY-31 DECEMBER 2013
AND 2012, ISSUED ACCORDING TO THE LEGAL RECORDS (TL)

	2013	2012
GROSS REVENUES	100,462,594.39	83,689,129.15
Domestic Revenues	100,462,594.39	83,689,129.15
OPERATING EXPENSES	-238,751,802.44	-192,605,220.24
General Administrative Expenses	-238,751,802.44	-192,605,220.24
ORDINARY INCOME AND PROFIT FROM OTHER OPERATIONS	1,421,847,478.54	841,328,083.66
Dividend Income from Associates	835,637,362.28	647,032,423.18
Dividend Income from Subsidiaries	38,242,280.40	20,420,438.81
Interest Income	144,700,570.71	113,364,603.57
F/X Income	385,278,014.60	42,179,874.87
Profit on Sale of Marketable Securities	51,180.37	1,719,947.39
Other Ordinary Income and Profit	17,938,070.18	16,610,795.84
ORDINARY EXPENSES AND LOSSES FROM OTHER OPERATIONS	-66,708,794.79	-68,630,846.64
Provision Expenses	-896,321.59	-651,278.14
F/X Losses	-61,038,508.10	-64,660,830.28
Losses on Sale of Marketable Securities	-4,773,965.10	-
Other Ordinary Expenses and Losses	-	-3,318,738.22
FINANCIAL EXPENSES	-286,252,300.40	-3,767,710.70
Short Term Borrowing Expenses	-1,334,452.90	-3,767,710.70
Long Term Borrowing Expenses	-284,917,847.50	-
EXTRAORDINARY INCOME AND PROFIT	371,970.28	6,392,799.22
Other Extraordinary Income and Profit	371,970.28	6,392,799.22
EXTRAORDINARY EXPENSES AND LOSSES	-4,886,695.48	-4,771,386.35
Other Extraordinary Expenses and Losses	-4,886,695.48	-
Last Period Expenses and Losses	-	-4,771,386.35
PROFIT FOR THE PERIOD	926,082,450.10	661,634,848.10
TAXES PAYABLES AND OTHER LEGAL LIABILITIES	-10,473,989.99	-
NET PROFIT FOR THE PERIOD	915,608,460.11	661,634,848.10